Confectionery Corporate Reports



Company	Upcoming Release Date		Latest Results
Barry Callebaut	Full-year Results 2018/19	Nov 6 th , 2019	 9-month Key Sales Figures 2018/19 - Jul 11th, 2019 Sales revenue was up +5.7% (in CHF), with sales volume up +5.0%. Strong sales volume growth in EMEA (+5.3%), Americas (+6.0%) and Asia (+10.1%). Growth in EMEA was supported by strong results in Western and Eastern Europe; whilst Americas saw positive momentum in the Gourmet & Specialties division. The Gourmet unit reported sales volume up +1.6% in Mar/May.
Mondelēz International	QIII-19 Results	Estimated late Oct, 2019	 QII-19 Results - Jul 30th, 2019 QII-19 sales were slightly down (-0.8%) due to negative currency impacts; whilst organic net revenue growth was +4.6% (vol/mix +1.6pp and pricing +3.0pp) Positive organic net revenue growth across all regions (Europe +3.9%, AMEA +4.7%, LATAM +10.9% and N. America +2.5%). The chocolate business grew +6.6% due to positive momentum in the UK, Australia and Brazil (QII-19 earnings call transcript)
Lindt & Sprüngli	2019 Sales	Jan 14 th , 2020	 Half-year Results 2019 - Jul 23rd, 2019 Organic sales growth at +6.2% (Europe +5.0%, N. America +7.2%, RoW +8.3%) Strong results in Western Europe (UK, Austria, Germany, Switzerland, Scandinavia) and Eastern Europe (Poland, Russia). Lindt USA and Ghirardelli reported growth and market share gains while the Russell Stover business saw a sales plus for the first time in years.
Nestle	2019 Nine- month Sales	Oct 17 th , 2019	Total sales increased +3.5%, with organic growth of +3.6% (real internal growth +2.6% and pricing +1.0%). The confectionery category saw improved momentum in EMENA, with double digit growth for KitKat.
The Hershey Company	QIII-19 Results	Estimated late Oct, 2019	 QII-19 Results - Jul 25th, 2019 Net sales grew +0.9% (acquisitions/divestitures -0.6pp, volume +0.6pp, price +1.2pp and currency -0.3pp). N. America reported net sales up +0.5%; whilst International and Other markets reported net sales up +3.9%. Net sales in strategic focus markets (Mexico, Brazil, India and China) declined -4.0% due to divestitures and currency effects.
Olam	QII-19 Results Briefing	Early August, 2019	QI-19 Results Briefing - May 14 th , 2019 Confectionery and Beverage Ingredients' sales fell –9.4% due lower cocoa and coffee prices and weak coffee volumes.
Natra	QII-19 Results	Estimated late September, 2019	QI-19 Results - May 14 th , 2019 Sales increased +6.0% due to higher sales volumes in the consumer and industrial divisions.
AAK	QIII-19 Results	Oct 24 th , 2019	QII-19 Results - Jul 16 th , 2019 • QII-19 Chocolate Area & Confectionery Fats volume: 112k MT (97k MT a year ago). Quarterly Chart
Cargill	Fiscal QI-20	Estimated early Oct, 2019	Fiscal QIV-19 and Full-Year Results – Jul 10th, 2019 Full year (Apr/May) net income is reported down -17%. The cocoa and chocolate business saw strong performance in Europe but it was partly offset by lower sales volume and high operating costs in N. America.